


SCOPE SERVICE LIST
 October 2022

Service list	Service Type	Short Definition	Scale	Suffix	Monitoring	Dissemination
Credit Ratings	Credit Rating Service	Credit Ratings are opinions regarding the relative creditworthiness of an issuer, a debt instrument, or an issuer's ability to meet its financial obligation. Credit ratings are issued using an established and defined ranking system of rating categories.	AAA to C scale	"SF" where applicable	Yes	Public Credit Ratings are issued publicly. Subscription Credit Ratings are issued to subscribers and are suitable for public markets. Restricted Subscription Credit Ratings are issued to subscribers and are suitable for private markets.
				"(P)" where applicable	Either monitored or point in time	Private Credit Ratings are not intended for public disclosure or distribution by subscription and are issued on a confidential basis to the party who requested the Credit Rating.
Rating Assessment Service (RAS)	Ancillary Services	Rating Assessment Services are analytical credit assessments for rated and unrated entities, including the provision of a potential rating outcome based on pre-defined hypothetical assumptions.	AAA to C scale	"ras"	No – point in time	Rating Assessment Services are provided on a confidential basis to the party who requested the service.
Asset Portfolio Ratings	Ancillary Services	Asset Portfolio Ratings are assigned to fixed-income portfolios and address the credit quality of the portfolio of assets.	AAA to C scale	"AP"	Either monitored or point in time	Public, to subscribers, or private.
Qualifying Infrastructure Assessments	Ancillary Services	Qualifying Infrastructure Assessments are opinions regarding the fulfilment of criteria listed in Article 164a "Qualifying infrastructure investments", Commission Delegated Regulation (EU) 2015/35 (Solvency II). They are produced based on information provided by the requesting party or its agents.	Fulfilled or not fulfilled	N/A	No – point in time	Qualifying Infrastructure Assessments are provided on a confidential basis to the party who requested the service.
Credit Estimates	Ancillary Services	Credit Estimates are approximate assessments of the credit quality of an issuer or debt instrument based on the analysis of public or private information provided by the party initiating the request.	Range of notches on a AAA to C scale	est	No – point in time	Credit Estimates are provided on a confidential basis to the party who requested the service.
Assessment of Credit Risk (AOCR)	Ancillary Services	An AOCR is an approximate assessment of the credit quality of an entity or debt instrument based on Scope Credit Scorecards or Scope's rating methodologies. AOCRs are provided either under a comprehensive form, resulting in a comprehensive report, or under a compact form, resulting in a report addressing only high-level analytical information.	Numerical scale from 1 to 10	N/A	No – point in time	An AOCR is provided on a confidential basis to the party who requested the service.
Credit Adjusted Financials & Ratios	Ancillary Services	Credit Adjusted Financials & Ratios consist of a report of an entity's financial statement information, adjusted as per the relevant rating methodology.	N/A	N/A	No – point in time	Credit Adjusted Financials & Ratios are provided on a confidential basis to the party who requested the service.
Scope Credit Scorecard	Ancillary Services	A Scope Credit Scorecard consists of a scorecard tool which allows users to produce their own credit scores.	N/A	N/A	N/A	A Scope Credit Scorecard is provided on a confidential basis to the party who requested the service.
Scope Data Spreading Tool	Ancillary Services	The Scope Data Spreading Tool allows users to compute Credit Adjusted Financials & Ratios by populating the tool with an entity's financial statement information.	N/A	N/A	N/A	The Scope Data Spreading Tool is provided on a confidential basis to the party who requested the service.
Scope Portfolio Tool	Ancillary Services	The Scope Portfolio Tool allows the user to perform portfolio analysis. The tool produces key elements such as portfolio loss and default distributions that allow the user to derive an indicative assessment of the credit quality of a portfolio of assets.	N/A	N/A	N/A	The Scope Portfolio Tool is provided on a confidential basis to the party who requested the service.
Scope Cash-Flow Tool	Ancillary Services	The Scope Cash-Flow Tool allows the user to perform a cash flow analysis of debt instruments and to derive an indicative assessment of their credit quality.	N/A	N/A	N/A	The Scope Cash-Flow Tools are provided on a confidential basis to the party who requested the service.
Country and Industry Risk Reports	Ancillary Services	Industry Risk Reports consist of quantitative and qualitative information on specific industries. Country Risk Reports consist of quantitative and qualitative information on specific countries.	N/A	N/A	No – point in time	Country and Industry Risk Reports are provided on a confidential basis to the party who requested the service.
Credit Risk Parameterisation	Ancillary Services	Credit Risk Parameterisation is a set of relevant credit metrics such as an average default volatility by industry based on standardised information.	N/A	N/A	No – point in time	Credit Risk Parameterisation is provided on a confidential basis to the party who requested the service.
Portfolio Monitoring	Ancillary Services	For each entity in a portfolio, the monitoring provides risk indicators and raises a red flag under certain conditions.	N/A	N/A	No – point in time	Portfolio Monitoring is provided on a confidential basis to the party who requested the service.
Credit Sphere	Ancillary Services	Credit Sphere offers access to Scope's official credit ratings. There are different data packages and access licenses, such as a view-only or full-access license.	N/A	N/A	N/A	Clients access the credit ratings in the data packages through the ScopeOne digital marketplace, ScopeOne API or select third-party delivery/distribution partners. The level of access right is defined by the licence
Investor Portal	Ancillary Services	The InvestorPortal provides clients with access to a database of quantitatively derived credit scores on corporations, banks and sovereigns. Clients are also able to adjust the pre-set qualitative risk factors for each entity to produce their own credit assessment.	N/A	N/A	N/A	No longer disseminated to new clients
Scope One Risk Solutions	Ancillary Services	ScopeOne Risk Solutions is a credit assessment workflow platform, where each client can produce credit assessments within their own private environment and is able to decide on their own workflow. It can be configured with the Scope Data Spreading Tools, Scope Credit Scorecards and/or third-party tools.	N/A	N/A	N/A	No longer disseminated to new clients